

MOODY'S BANK & FINANCE MANUAL

BANKS—INSURANCE AND FINANCE COMPANIES
INVESTMENT COMPANIES—REAL ESTATE

AMERICAN and FOREIGN

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Income Account, years ended Dec. 31

Table with 3 columns: 1965, 1964, and 1963. Rows include Net prem. writ., Unearn. prem. res., Premiums earned, Losses incurred, Underwriting exp., Gain, fr. underwr., Und. p. & l. items, Combined gain, Net int. and rents earned, Other income, Total income, Income taxes, Divs. to policyholders, Net income, Gain in value of invest. (net), Balance, Earned per share, No. of shares, Loss ratio, Expense ratio, Assets and Liabilities, Real estate, Bonds, Cash, Agents' balances, Reins. recoverable, Int. and rents, Other assets, Adm. assets, Non-adm. assets, Liabilities, Losses, Loss adjust. exp., Taxes, fees, etc., Unearn. prem., Other expenses, Divs. declared, Other liabilities, Conting. reserve, Prem. div. res., Capital stock, Surplus, Total, Liq. val. per share, Reserve for undeclared dividends on premiums earned, Capital Stock, Authorized and outstanding.

At Dec. 31, 1965, 14,971 shares were held by Trustees of New Jersey Manufacturers Association for benefit of policyholders under Deed of Trust with company.

OHIO NATIONAL LIFE INSURANCE CO. (Cincinnati)

Incorporated in Ohio Sept. 9, 1909. Reinsured Ohio Mutual Life Insurance Co. in 1911, Toledo Life Insurance Co. in 1914 and Toledo Travelers Life Insurance Co. in March, 1930. Purchased American Old Life Insurance Co. effective Jan. 8, 1931. Merged Omaha Life Insurance Co. Oct. 1, 1931. Reinsured Bankers Reserve Life Insurance Co. of Omaha, Neb., Apr. 21, 1933. Merged Columbia Life Insurance Co. of Cincinnati, Jan. 2, 1940. and in May, 1940 reinsured Home Security Life Insurance Co. in Aug. 1942 reinsured ordinary life policies of American Citizens Life Insurance Co. in 1943 reinsured Great Lakes Life Insurance Co.

Mutualization, begun in 1910, was completed in 1939. Writes ordinary life and health insurance on participating basis; also group life and health insurance.

Licensed in Ariz., Ark., Calif., Colo., D. of C., Ga., Ida., Ill., Ind., Iowa, Kans., Ky., Md., Mich., Minn., Miss., Mo., Mont., Neb., Nev., N. M., N. D., Ohio, Ore., Pa., S. D., Tex., Utah, Va., Wash., W. Va., Wyo., Fla. and Tenn.

Officers: M. R. Dodson, Pres.; F. A. Johnson, E. O. Edmonds, A. A. Johnson, Vice-Pres.; O. R. Grace, Sec.-Treas.; P. E. Martin, Adm. Vice-Pres.; T. A. McClintock, Vice-Pres.; Group & Pension H. O. Wainwright, Compt.; G. K. Brown, Actuary, J. M. Samsing, Vice-Pres.; Personnel Services; Burnell Saum, Director of Agencies. Directors (showing principal corporate and banking connections): W. J. Atkins—Cincinnati; Edward Green, Dayton, O.—Edward Green & Associates, Inc.; Frank H. Cross, Jr., Cincinnati—Pres., Weezel Hall Co.; Jacob E. Davis, Cincinnati—Pres., Kroger Co.; George A. Dieterle, Cincinnati; M. R. Dodson, Cincinnati—President; E. O. Edmonds, Cincinnati—Vice-Pres.; John H. Evans, Cincinnati; N. F. Glassbrook, Lansing, Mich.—Sales Consultant.

A. O. Graesser, Cincinnati; T. Clarence Helsey, Newark, O.—Chmn. Wills-George Corp; A. A. Johnson, Cincinnati—Vice-Pres.; D. W. LeBlond, Cincinnati—Pres., R. K. LeBlond Machine Tool Co.; P. E. Martin, Cincinnati—Adm. Vice-Pres.; A. W. Shubert, Cincinnati—Pres., Ertery Industries Inc.; Dr. H. H. Schook, Cincinnati; Charles P. Tatt—Attorney, Cincinnati; (Grant Westgate, Cincinnati; W. H. Zimmer, Cincinnati—Pres., Cincinnati Gas & Electric Co.; (Emeritus; Annual Meeting: First Friday in May. No. of Employees: Dec. 31, 1964, 397. Home Office: William Howard Tatt Rd. at Highland Ave., Cincinnati 1, Ohio. Mail Address: Box 237, Cincinnati 1 Ohio. Comparative Statistics (In thousand dollars):

Table with 3 columns: 1965, 1964, 1963. Rows include Admitted Assets, Ins. in Force, Cap. & Sp. Res., Surp. Reserves, Net Life Reserves, Divs. to Policyholders.

Table with 3 columns: 1965, 1964, 1963. Rows include Life Written, Income, Death Benefits, Divs. to Policyholders.

Summary of Operations and Surplus Account, years ended Dec. 31 (accrual basis)

Table with 3 columns: 1965, 1964, 1963. Rows include Life premiums, A. & H. premiums, Suppl. contracts, Net invest. income, % of mean assets, Total income, Death benefits, Matur. ann. disab., Surrender benefits, Other inc. deduct., Suppl. contracts, Incr. in reserves, Total (as deduct. commissions), Taxes, licen., fees, Gen. insur. exp., Total deductions, Balance, Policyholders' divs., Balance, Fed. inc. tax, Net after tax, Surplus Account: Surplus, Jan. 1, Net oper. gain, Net capital gains, Total, Mand. secur. res., Other debits, Surplus, Dec. 31.

Table with 3 columns: 1965, 1964, 1963. Rows include Assets and Liabilities, Bonds, Federal, State & munic., Govt. agency, Corporate, Other inv. assets, Stocks, Mortgage loans, Real estate, Loans on policies, Cash, Collateral loans, Premium notes, Ground rents, Uncollect. prem., Int. & rents rec., Other assets, Adm. assets, Non-adm. assets, Liabilities, Life reserves, A. & H. reserve, Suppl. contracts, Dividend accum., Unpaid divs., Advance prem., Prem. depos. funds, Taxes, licen., fees, Mand. secur. res., Other liabilities, Surplus, Total, Authorized under section 10, Ohio revised code section 3907.14. Capital Stock: None; a mutual company.

PALMETTO STATE LIFE INSURANCE CO. (Columbia, S. C.)

Incorporated in South Carolina Sept. 1, 1924. On Oct. 1, 1937, merged Franklin National Life Ins. Co. of Greenville, S. C. On Jan. 1, 1960, acquired combination division of Textile General Insurance Co.

Writes non-participating ordinary and industrial life insurance; also accident and health insurance and group life and accident. Operates in Fla., Ga., N. C., S. C., and Tenn.

Officers: A. C. Tobias, Jr., Chmn.; R. S. Dickson, Vice-Chmn.; J. L. M. Tobias, Pres.; W. H. Johnson, J. L. Dieter, Senior Vice-Pres.; R. V. Lind, Senior Vice-Pres. and Sec.; E. R. Summey, Vice-Pres.; C. W. Wright, Vice-Pres. and Treas.; D. A. Broome, Admin. Vice-Pres.

No. of Stockholders: Dec. 31, 1965, 999. No. of Employees: Dec. 31, 1965, 508. Office: 1310 Lady St., Columbia, S. C.

Table with 3 columns: 1965, 1964, 1963. Rows include Years to Dec. 31: Life ins. written, Life premiums, A. & H. premiums, Net invest. income, Total income, Net after tax, Net capital gain, Incr. in surplus, Stockholders divs., Divs. per share, Stock dividend, As of Dec. 31: Admitted assets, Bonds, Stocks, Mortgage loans, Real estate, Policy loans, Corp. stock (\$2.50), Surp. & contg. res., Net life reserve, A. & H. reserve, Life ins. in force.

PAN AMERICAN INSURANCE CO. (Houston, Tex.)

Incorporated in Texas Aug. 1, 1950. Writes fire, extended coverage, other allied lines, homeowners, multiple peril, inland marine, accident, workmen's compensation, liability and property damage other than auto, auto liability, property and physical damage, surety, plate glass, burglary and theft.

Company reinsures 100% of premium written by Pan American Thrift Insurance Co. Operates in Texas.

Subsidiary: Owns 4,990 shares of Pan American Fire & Casualty Co. (statement appended) carried at \$1,652,438 on Dec. 31, 1962.

Officers: E. W. Gammage, Pres.; T. E. Gammage, Jr., Vice-Pres. and Sec.; F. L. McPherson, Vice-Pres. and Treas.; F. L. Ekins, J. R. Anderson, T. O. Diggs, J. S. Quigley, Vice-Pres.

No. of Stockholders: Dec. 31, 1965, 4. No. of Employees: Dec. 31, 1965, 7. Home Office: 2903 Louisiana St., Houston 1.

Table with 3 columns: 1965, 1964, 1963. Rows include Comparative Statistics: Years to Dec. 31: Net prem. written, Unearn. prem. res., Net prem. earn., Losses incurred, Underwrtg. expense, Underwrtg. gain, Net int. & rents, Net real. cap. gain, Total earnings, Income taxes, Net income, Divs. per share, Loss ratio, Expense ratio, As of Dec. 31: Admitted assets, U. S. Govt. bonds, Other bonds, Common stocks, Unauth. ins., Policyholders' surplus, Pld. stk. \$100 par, Com. stk. \$10 par, Surp. & vol. res., Total, Unearn. prem., Liq. val. per share, (Disregarding preference requirements).

PAN AMERICAN FIRE & CASUALTY CO. (Houston, Tex.)

(Controlled by Pan American Insurance Co.) Incorporated in Texas Nov. 5, 1947. Writes workmen's compensation, liability other than auto, liability, surety, plate glass, burglary and theft, fire, extended coverage, homeowners multiple peril, inland marine, accident and auto liability, property and physical damage.

Operates in Ala., Ariz., Ark., Colo., Fla., Ga., Kan., Ky., La., Miss., Mo., N. M., Okla., S. C., Tenn., Tex., Utah.